



An advisory and operating firm for founders, investors and the companies they build.

PRACTICES

Advisory

Operating reviews, post-close 100-day plans, process redesign, entity and nonprofit formation, governance and tax strategy.

Project Management

Project, program and PMO leadership aligned with the PMBOK® Guide, including troubled project recovery.

Technology & AI

Voice and chat AI agents, CRM and workflow automation, cloud communications, connectivity, cloud and cybersecurity.

Capital & Real Estate

SBA and business funding readiness, real estate acquisitions and financing, and buy-side acquisition support.

Music & Entertainment

Catalog audits and rights registration, catalog sale readiness, deal files, production operations and film incentives.

ENGAGEMENT MODELS

Diagnostic

Fixed scope, typically two to three weeks.

Project

Defined start, end and acceptance criteria.

Retained

Monthly operating capacity.

CREDENTIALS

MBA-level advisory

PMP-certified project leadership

CONTACT

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OPERATING DESKS

Client Accounts, Delivery and Operations, Technology Solutions, Capital and Finance, Strategic Transactions, Entertainment Operations, Marketing and Digital, Commercial and Contracts, Transformation and Automation, and Quality, Data and Continuity.

PROFESSIONAL NETWORK

CPAs and enrolled agents; corporate, real estate and entertainment counsel; lenders and licensed brokers; technology providers; rights administrators; and transaction specialists, engaged by matter.

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